

Expenses Worksheet

Name: _____ Job: _____

Record your monthly expenses below. Do not include any expenses which were paid for as a deduction in your Pay Stub (e.g., Taxes).

Housing Costs

Monthly rent or mortgage payment	\$	
Household bills: Electricity, heat, telephone, garbage, gas, repairs, home improvement, homeowners or renters insurance, flood/ earthquake insurance, etc. (30% of monthly housing cost)	+	\$
	\$	

Transportation Costs

Monthly vehicle(s) payment or other transportation costs	\$	
Vehicle maintenance: 25% of monthly payment (previous line) should cover fuel, insurance, tax, and repairs for each vehicle you own	+	\$
	\$	

Other Costs (non-household)

Insurances, Retirement, Medical Expenses & Loan Payments	\$	record the numbers from this column on your Activity Poster
	+	
	\$	

Leisure Items	\$	
	+	\$

Leisure Activities	\$	
	+	

Clothing	\$	
	+	

Groceries	\$	
	+	

Miscellaneous	\$	
	+	

Total Monthly Expenses

\$
